

### **MOLD-TEK TECHNOLOGIES LIMITED**

Registered Office: Plot No. 700, Door No. 8-2-293/82/A/700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana.

CIN: L25200TG1985PLC005631. Ph No: 40300300, Fax No: 40300328. Email: ir@moldtekindia.com Website: www.moldtekgroup.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2018

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	Standalone				Consolidated					
Particulars Particulars	Quarter Ended			Nine Months Ended		Quarter Ended			Nine Months Ended	
	31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017
Total Income from Operations	2310.32	1995.00	1622.39	6162.66	5073.38	2566.55	2311.70	1831.36	6856.53	5712.05
Net Profit/(Loss) for the period (before tax and										
exceptional items)	492.09	320.45	165.83	1112.57	646.42	496.53	321.84	169.35	1121.58	660.03
Net Profit/(Loss) for the period before tax										
(after exceptional items)	492.09	320.45	165.83	1112.57	646.42	496.53	321.84	169.35	1121.58	660.03
Net Profit/(Loss) for the period after tax										
(after exceptional items)	327.02	257.78	116.08	822.15	466.09	330.81	258.30	119.58	829.52	477.72
Total Comprehensive Income for the period	320.02	250.78	112.82	801.15	457.82	315.20	260.20	114.81	826.93	470.01
Equity Share Capital	556.93	551.25	548.89	556.93	548.89	556.93	551.25	548.89	556.93	548.89
Earnings Per Share (before extraordinary items)										
(of ₹ 2/- each) a) Basic	1.18*	0.94*	0.43*	2.98*	1.72*	1.19*	0.94*	0.44*	3.01*	1.76*
b) Diluted	1.18*	0.93*	0.42*	2.98*	1.67*	1.19*	0.94*	0.43*	3.01*	1.71*
Notes:										

The above is an extract of the detailed format of the standalone and consolidated financial results for the quarter and nine months ended on 31st. December 2018 filed with the stock exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results for the quarter and nine months ended on 31st December, 2018 are available for investors at www.moldtekgroup.com, www.bseindia.com, www.nseindia.com

\* Based on Weighted Average Shares

Date: 24th January 2019

For Mold-Tek Technologies Limited Sd/-J. Lakshmana Rao Chairman & Managing Director DIN: 00649702



Date: 24.01.2019

**ASSET MANAGEMENT BRANCH** Daragha Bazar, Jail Road, Cuttack-753001

**POSSESSION NOTICE** 

For Immovable Property

(Under Section 13(4) of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with Rule 8 & 9 of the Security Interest (Enforcement) Rules, 2002 for Immovable Property)
Whereas, the undersigned being the Authorized Officer of the UCO Bank under the Securitisation and Reconstruction of

Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 8 & 9 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice under section 13(2) of the said Act, calling upon the Borrower/Guarantors to repay the amount mentioned in the notice with interest within 60 days from the date of receipt of the said Notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower/Guarantors and the public in general that the undersigned has taken POSSESSION of the property described here-in below in exercise of powers conferred on him/her under section 13 (4) of the said Act read with Rule 8 & 9 of the said rules. The Borrower/Guarantors in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the UCO Bank for an amount plus interest & expenses thereon

Name & Address of Borrower / Guarantors	Amount Outstanding as on Specified Date	Date of Demand Notice / Date of Possession	Description of the
Borrower: Mr. Girish Ch. Swain, S/o: Mr. Dayanidhi Swain, At: Chasabarabati, P.O.: Champeswar, P.S.: Narasinghpur, Dist.: Cuttack, PIN-754037 and Guarantors	+ interest &	12.06.2015 / 23.01.2019	All that part and parcel of Land and Building standing in the name of <b>Mr. Girish Ch. Swain, Mr. Gopal Krushna Swain,</b> situated at Mouza: Champeswar, Khata No.: 82, Plot No.: 889, Area: Ac.0.170 dec., Tahasil: Narasinghpur, Tahasil No.: 197, P.S.: Kanpur, P.S. No.: 24, Dist.: Cuttack
Place : Cuttack			Authorised Officer

**Authorised Officer UCO Bank** 



### **OMKAR SPECIALITY CHEMICALS LTD**

CIN: L24110MH2005PLC151589

Reg. Off: B-34, M.I.D.C., Badlapur (East), Thane - 421 503

Tel.: +91 (0251) 2697340, 2690651; Fax: +91 (0251) 2697347, 2691572 Email: investor@omkarchemicals.com; Web: www.omkarchemicals.com

NOTICE is hereby given pursuant to Regulation 29 read with Regulation 47(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of Board of Directors of the company will be held on Monday, February 04, 2019, at the registered office of the Company, inter alia, to consider and approve the Unaudited Financial Results of the company for the quarter and nine months ended December 31, 2018.

NOTICE

This information is also available on the website of the Company at www.omkarchemicals.com and also on the website of the Stock exchanges where the shares of the Company are listed, i.e., BSE imited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)

For OMKAR SPECIALITY CHEMICALS LIMITED Sunny Pagare
Company Secretary and Compliance Officer

### **WANTED COMPANY** SECRETARY.

Candidate having 5 yrs experience. Apply With Resume To Kanika Infrastructure & Power Limited, Registered Office: 6th Floor, "Crescent Tower" 229, A. J. C. Bose Road, Kolkata - 700020

E-mail: kanika@kanika.com PH. No. 2280 6946/47/48



# en percentage rate Bids are invited from

ontractors for construction of Labou coms at Regda, Utkela & Bengaon PHC(N) Kalahandi, Odisha. Last Date for submission of Bids: 31.01.2019. For details, please visit General Manager, MMTC, Bhubaneswa



BIRLA PRECISION TECHNOLOGIES LIMITED
CIN : L29220MH1986PLC041214
23, Birla Mansion No. 2, 1<sup>st</sup> Floor,
D. D. Sathe Marg, Prarthana Samaj,
Mumbai - 400 004
Tel : +91 022 23825060,
E-mail: info@birlaprecision.com,
Web : www.birlaprecision.in NOTICE

NOTICE

NOTICE is hereby given that pursuant to Regulation 29 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, meeting of the Board of Directors of the Company, will be held on Thursday i.e. 31" January, 2019 at 11.30 a.m. at 206 Dalamal House, 1" Floor, J. B. Marg, Nariman Point, Mumbai - 400 021 to consider & approve, inter alia the Unaudited Financial Results of the Company for the quarter ended 31" December, 2018 apart from other businesses.

The above intimation is available or Company's Website at www.birlaprecision in and the website of Stock Exchange a www.bseindia.com

For Birla Precision Technologies Limit Date: 24.01.2019 Place: Mumbai

## **ACE STONE CRAFT LIMITED**

Regd. Office: - Plot No.1210, Mahanadiviha P.O. Nayabazar, Cuttack, OR-753004 Corp. Off: 03rd Floor, Plot No. B- 103, South City I, Gurugram, Haryana- 122001 Website: www.acestonecraft.com Mail: contactus@acestonecraft.com Contact No. - 0124- 4577738 CIN: L26994OR1992PLC003022 NOTICE

Notice pursuant to Regulation 29(1)(a) read with Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirements Regulations, 2015 be and is hereby given that 05/2018-19 Meeting of Board of Directors of the Company is scheduled to be convened or Thursday, the 7th day of February, 2019 at 01:30 P.M. at 03<sup>rd</sup> Floor, Plot No. B-103, South City I, Gurugram, Haryana- 122001, inter alia o consider, discuss and adopt the Un-Audited Financial Statements and Limited Review Report in accordance with the requirements of IND AS for the 03rd Quarte ended on 31st December, 2018.

Pursuant to this, the Compliance Officer of the Company has decided that the closure of of February, 2019 and ends 48 hours after the Un- Audited Financial Statements are made public on 07th day of February, 2019. The said Notice is also available at Company's website at www.acestonecraft.com

By the order of the Board of Directors of Ace Stone Craft Limited

Date : 24<sup>th</sup> January, 2019 Bhawna Gupta Place : Gurugram (Company Secretary)

## PH. No. 2280 6946/47/48 NOTICE

WANTED COMPANY

SECRETARY.

Candidate having 5 yrs

experience. Apply With Resume

To Sunil Energy Limited,

Registered Office: 6th Floor

Bose Road, Kolkata - 700020

E-mail: sunilenergy1982@gmail.com

'Crescent Tower" 229, A. J. C.

TATA SPONGE IRON LTD Notice is hereby given that the certificate for the under mentioned securities of the Company has been lost/mislaid and the holders / applicants of the said securities have applied to the Company to issue duplicate certificate.

Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificates without further intimation.

Name of the Holders: Tulshidas Arian Katira & Pushpa Tulshidas Katira, Kind of Securities & Face Value: Ordinary Shares of Rs 10/- each, No. of Securities: 50, Distinctive Nos.: 7484751-7484800 Place: Mumbai

Date: 28 January 2019 Applicants: Tulshidas Arjan Katira & Pushpa Tulshidas Katira

### **Business Standard BHUBANESWAR EDITION**

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**Business Standard** 

Insight Out

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# **XELPMOC DESIGN AND TECH LIMITED**

Xelpmoc Design and Tech Limited ("Company" or "Issuer") was incorporated as 'Xelpmoc Design and Tech Private Limited', a private limited company, under the Companies Act, 2013 on September 16, 2015 at Bengaluru, Karnataka, India, and the Certificate of Incorporation was issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders on July 2, 2018 and the name of our Company was changed to 'Xelpmoc Design and Tech Limited'. Consequently, a fresh certificate of incorporation consequent upon change of name upon conversion into public company was issued by the RoC on July 20, 2018. For details of change in the name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 126 of the Red Herring Prospectus.

Registered Office: #17, 4th Floor, Agies Building, 1st 'A' Cross, 5th Block, Koramangala, Bengaluru – 560 034, Karnataka, India. Contact Person: Vaishali Kondbhar, Company Secretary and Compliance Officer; Telephone: +91 80 4370 8360; Fax: Not available; E-mail: vaishali.kondbhar@xelpmoc.in; Website: www.xelpmoc.in; Corporate Identity Number: U72200KA2015PLC082873

### **OUR PROMOTERS: SANDIPAN CHATTOPADHYAY, SRINIVAS KOORA AND JAISON JOSE**

INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 230,000 THOUSAND ("ISSUE"). THE ISSUE SHALL CONSTITUTE UP TO [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*A discount equivalent to₹ 3 per Equity Share on the Issue Price shall be offered by our Company in consultation with the BRLM to the Retail Individual Bidders ("Retail Discount").

Price Band: ₹ 62 to ₹ 66 per Equity Share of face value of ₹ 10 each. Retail Discount ₹ 3 per Equity Share on Issue Price. The Floor Price is 6.2 times the face value and the Cap Price is 6.6 times the face value. Bid can be made for a minimum of 200 Equity Shares and in multiples of 200 Equity Shares thereafter.

### Risks to Investors:

- The Book Running Lead Manager ("BRLM") associated with the Issue has handled 2 public issues in the past 3 years, out of which none of the issues closed below the issues price on listing date.
- The average cost of acquisition of equity shares for our Promoters is Sandipan Chattopandhyay, Srinivas Koora and Jaison Jose is ₹6.93, ₹6.84 and ₹20.80 and the Issue price at upper end of the Price Band is ₹66.
- iii. There are no comparable listed companies in India engaged in the same line of business as the Company, hence comparison with industry peers are not applicable.
- iv. Weighted Average Return on net worth for the F.Y 2016, 2017 and 2018 is negative i.e. (41.33)% on a standalone basis. The RoNW for the F.Y 2016, 2017 and 2018 on a standalone basis is (114.84%), (34.89%) and (21.12%) respectively.
- v. The Earning Per Share of the Issuer for F.Y 2016, 2017 and 2018 is negative.

QIB Category\* -75% of the Issue Retail Category-10% of the Issue

Non institutional investor category: 15% of the Issue

\*Provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price.

## **BID/ISSUE PROGRAMME**

# **BID/ISSUE CLOSES TODAY**

# ASBA\*

Simple, Safe, Smart way of Application!!! Mandatory in public issue. No cheque will be accepted

now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account.

For further details check section on ASBA below. ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 390 of the Red Herring Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document."

ASBA bid-cum application forms can be downloaded from the websites of BSE & NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at

Anchor Investors are not permitted to participate in the Anchor Investor Portion through ASBA process. For details see "Issue Procedure" on Page 390 of the Red Herring Prospectors. In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three Working Days after such revision of

the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries

Bidders/Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' BOOK RUNNING LEAD MANAGER REGISTRAR TO THE ISSUE

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 126 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 464

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

HARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP the authorised sha capital of our Company is ₹ 150,000.00 thousand divided into 15,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of our Company before the Issue is ₹ 102,038.56 thousand divided into 10,203,856 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on page 75 of the RHP. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF

EQUITY SHARES SUBSCRIBED BY THEM: The signatories to the Memorandum of Association are Mr. Sandipan Chattopadhyay, Mr. Srinivas Koora and Mr. Rajesh Ramlal Dembla, who subscribed to 3,334 Equity shares, 3,333 Equity shares and 3,333 equity shares respectively each of our Company at ₹ 10 each as initial subscription. For details of the share capital and capital structure of the Company see "Capital Structure" on page 75 of the RHP. LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company

has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated October 11, 2018 and November 19, 2018, respectively. For the purposes of this Issue, BSE shall be the Designated Stock Exchange, A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the Registrar of Companies in accordance with Section 26(4) of the Companies Act 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 464 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the Issue Documents and this does not constitute approval of either the Issue or the specified securities or the Issue Document. Investors are advised to refer to page 363 of the RHP for the full text of the 'Disclaimer Clause of SEBI'. DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by

BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited on page 369 of the RHP. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or

construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer clause' o

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 16 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Vaishali Kondbhar

Xelpmoc Design and Tech Limited

case of Anchor Investors), non-credit of Allotted Equity Shares in the respective

#17, 4th Floor, Agies Building, 1st 'A' Cross, 5th Block, Koramangala

Bengaluru - 560 034 Karnataka, India. Telephone: +91 80 4370 8360;

Bidders may contact the Company Secretary and Compliance Officer, the BRLM, the Registrar to the Issue or the respective SCSBs in case of any pre-Issue or post-Issue related problems, such as non-receipt of Allotment Advice, non-receipt of refund orders (in beneficiary account or unblocking of funds, non-receipt of funds by electronic mode.

Fax: Not available; E-mail: vaishali.kondbhar@xelpmoc.in; Website: www.xelpmoc.in

\*Application made to SEBI for change of name SEBI Registration No.: INR000000221 AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 16 of the RHP before applying in the Issue. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLM at www.iticapital.in and the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

Tel: +91 40 6716 2222; Fax: +91 40 2343 1551; Email: einward.ris@karvy.com

KARVY|| FINTECH

Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District,

Nanakramguda, Hyderabad – 500 032 Telangana, India.

Investor grievance email: xelpmoc.ipo@karvy.com

Karvy Fintech Private Limited

Website: www.karisma.karvy.com

Contact Person: M Murali Krishna

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, XELPMOC DESIGN AND TECH LIMITED, Telephone: +91 80 4370 8360; BRLM: ITI Capital Limited, Tel: +91 22 4031 3489, Fax: +91 22 4031 3379; Syndicate Members: Antique Stock Broking limited, Tel: +91 22 4031 3300; ITI Securities Broking Limited, Tel: +91 22 4027 3600, and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, Designated RTALocations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and

SUB-SYNDICATE MEMBERS: Centrum Broking Limited, Kotak Securities Limited, Motilal Oswal Securities Limited, SMC Global Securities Limited, Yes Securities (India) Limited. SPONSOR BANK: HDFC Bank Limited

RANKFR(S) TO THE ISSUE/ESCROW COLLECTION BANK/PUBLIC ISSUE ACCOUNT BANK/REFUND BANK; Axis Bank Limited. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Place: Bengaluru Date: January 24, 2019

CAPITAL LIMITED

ITI Capital Limited (formerly known as Inga Capital Limited)

Tel: +91 22 4031 3489; Fax: +91 22 4031 3379; Email: xelp.ipo@iticapital.in

Naman Midtown, 'A' Wing, 21st Floor, Senapati Bapat Marg, Elphinstone (West), Mumbai – 400 013, Maharashtra, India.

Investor Grievance Email: investorgrievance@iticapital.in

SEBI Registration Number: INM000010924\*

Website: www.iticapital.in; Contact Person: Pallavi Shinde

For XELPMOC DESIGN AND TECH LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

XELPMOC DESIGN AND TECH LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a Red Herring Prospectus with the Registrar of Companies,

Bengaluru, Karnataka. The Red Herring Prospectus will be available on the website of the SEBI at www.sebi.gov.in, on the websites of the BSE and NSE at www.bseindia.com and www.nseindia.com as well as on the website of the BRLM at www.iticapital.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled 'Risk Factors' of the Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI,

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. Persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. Persons, in each case that are both "qualified institutional buyers" (as defined in Rule 144A under the Securities Act), and "qualified purchasers" (as defined under the U.S. Investment Company Act of 1940, as amended (the "Investment Company Act")) in transactions exempt from or not subject to the registration requirements of the Securities Act, and in reliance upon section 3(c)(7) of the Investment Company Act; or (iii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and